**INTEREST RATES MARKET NOTICE**

**Date: 19 August 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC195”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 22 August 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** TWC195

**Nominal Issued** R 120,000,000.00

**Issue Price** 100%

**Coupon** 8.042% (3 Month JIBAR as at 19 Aug 2016 of 7.342 % plus 70bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 February 2017

**Books Close Date** 11 February, 11 November

**Interest Payment Date(s)** 17 February, 17 November

**Last Day to Register** By 17:00 on10 February, 10 November

**Issue Date** 22 August 2016

**Date Convention** Following

**Interest Commencement Date** 22 August 2016

**First Interest Payment Date** 17 November 2016

**ISIN No.** ZAG000138942

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC195%20Pricing%20Supplement%2022.8.2016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC195%20Pricing%20Supplement%2022.8.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank of SA Ltd +27 11 344 5277

Corporate Actions JSE +27 11 520 7000